

WORLD AGRICULTURAL PRODUCTION AND TRADE Statistical Report

SEPTEMBER 1974

WORLD SUMMARIES

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FOREIGN AGRICULTURAL SERVICE U.S. DEPARTMENT OF AGRICULTURE

U.S. SUPT. OF DOCS.

WORLD WHEAT, CORN, AND OATS CROPS DOWN IN 1974, RYE AND BARLEY ARE HIGHER

Wheat

World wheat production in 1974 is estimated at 351.8 million metric tons, 15.6 million tons less than in 1973. The entire drop in output is due to lower yields since world wheat area is estimated at 222.6 million hectares or 4.7 million hectares above that of 1973.

The largest drop in production is expected in the USSR where the 1974 wheat crop is estimated at 90 million tons, compared to 109.7 million in 1973.

North American wheat production is estimated to be up about 1.6 million tons with a rise in U.S. production more than offsetting a drop in Canada.

In East and West Europe, South American and African wheat production is projected to be up in 1973. In Asia and Oceania, however, lower wheat output is anticipated.

Rye

World rye production in 1974 is now expected to be 29.3 million tons or about a half a million tons greater than that of 1973. A 15 percent rise in area more than offset the anticipated drop in yields.

In the USSR, the largest rye producing country of the world, output is estimated at 12 million tons, compared to 10.7 million in 1973. This increase can be attributed to increased area.

Rye production is expected to be lower in 1974 in North and South America, Western Europe, and Eastern Europe.

Oats

World production of oats in 1974 is estimated at 52.3 million tons or about 3 percent lower than that of 1973. This drop can be attributed to small decreases in area and yields.

In North America, both Canada and the U.S. expect 1974 oat output to be below the previous year's level. U.S. production is estimated at 9.4 million tons, compared to 9.6 in 1973.

Production of oats in the Soviet Union and East Europe is expected to decline in 1974. In Western Europe a marginal increase in production is anticipated as a result of improved yields. Production in Oceania is estimated at 1.4 million tons, up from 1.2 million in 1973.

Barley

World barley production in 1974 is estimated at a record 157.3 million tons, compared with 1973 output of 155.7 million tons. The increased production results from a 2 percent increase in area.

The largest increase in production occurred in the Soviet Union, where output is estimated at 57 million tons up 2 million from the 1973 level. Barley area in the USSR is up about 7 percent.

Increases in 1974 output are also anticipated in West Europe, Africa, Asia, and Oceania. Production in North America is estimated at 16.7 million tons, compared to 19.7 million in 1973.

Corn

World corn production in 1974 is estimated at 297.5 million tons, compared with 311.6 million tons a year ago. This 5 percent reduction in the crop is due entirely to lower yields. Area planted to corn increased by 2.5 million hectares over last year's acreage.

1/ Years shown refer to year of harvest in the Northern Hemisphere. Harvests of Northern Hemisphere countries are combined with those of the Southern Hemisphere, which immediately follow; thus, the crop harvested in the Northern Hemisphere in 1974 is combined with estimates for the Southern Hemisphere harvest, which begins late in 1974 and ends early in 1975. 2/ Harvested area as far as possible. 3/ Preliminary.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, reports of U.S. Agricultural Attaches, and other foreign source materials. Based on data as of September 12, 1974.

RYE

1 AREA, YIELD, AND PRODUCTION IN SPECIFIED COUNTRIES. YEAR OF HARVEST: AVERAGE 1968-72, ANNUAL 1973 AND 1974^{1/}

CONTINENT AND COUNTRY	AREA 2/		1974 ^{2/}	YIELD			PRODUCTION		
	AVE. 1968-72	1973		AVE. 1968-72	1973	1974 ^{2/}	AVE. 1968-72	1973	1974
	THOUSAND HA	THOUSAND HA	THOUSAND HA	QU/HA	QU/HA	QU/HA	THOUSAND MT	THOUSAND MT	THOUSAND MT
NORTH AMERICA:									
CANADA.....	320	256	340	13.1	14.2	14.0	419	363	475
UNITED STATES.....	532	420	368	16.1	16.0	13.5	856	671	498
TOTAL.....	852	676	708	15.0	15.3	13.7	1,275	1,034	973
SOUTH AMERICA:									
ARGENTINA.....	534	663	600	7.0	9.2	8.5	373	613	510
BRAZIL.....	23	22	23	8.5	8.6	8.3	19	19	19
CHILE.....	8	10	10	12.6	14.0	13.0	11	14	13
ECUADOR.....	4	4	2	4.5	5.0	5.0	2	2	1
TOTAL.....	570	699	635	7.1	9.3	8.6	405	648	543
EUROPE:									
BELGIUM.....	24	17	15	33.6	34.7	34.7	79	59	52
DENMARK.....	41	42	39	33.8	33.3	32.1	138	140	125
FRANCE.....	150	122	114	21.8	26.8	26.2	326	327	299
GERMANY, WEST.....	921	769	745	32.6	35.0	36.2	3,003	2,693	2,695
ITALY.....	32	10	16	19.0	21.1	21.9	62	38	35
LUXEMBOURG.....	2	1	1	35.0	40.0	40.0	6	4	4
NETHERLANDS.....	62	31	22	31.8	33.9	34.1	196	105	75
UNITED KINGDOM.....	5	5	6	30.0	32.0	26.7	14	16	16
TOTAL EC.....	1,236	1,005	958	30.9	33.7	34.5	3,824	3,382	3,301
AUSTRIA.....	143	123	120	28.9	32.5	30.5	413	400	366
FINLAND.....	66	52	55	19.8	23.8	23.5	130	124	129
GREECE.....	7	5	5	11.1	12.0	12.0	8	6	6
NORWAY.....	1	2	2	38.3	35.0	30.0	5	7	6
PORTUGAL.....	233	207	194	7.3	6.5	6.1	171	134	119
SPAIN.....	318	275	250	9.2	9.2	10.2	293	252	254
SWEDEN.....	80	93	109	31.9	34.6	32.9	257	322	359
SWITZERLAND.....	12	11	11	41.3	40.0	40.0	51	44	44
TOTAL WESTERN EUROPE.....	2,096	1,773	1,704	24.6	26.3	26.9	5,151	4,671	4,584
TOTAL EUROPE.....									
	7,207	6,339	6,173	21.5	24.8	24.2	15,522	15,694	14,963
U.S.S.R. (EUROPE AND ASIA)....									
	9,839	7,012	9,500	12.3	15.3	12.6	12,091	10,745	12,000
AFRICA:									
TOTAL.....	---	---	---	---	---	---	---	---	---
ASIA:									
TURKEY.....	664	625	640	11.7	11.2	12.0	776	776	776
TOTAL.....	664	625	640	11.7	11.2	12.0	776	776	776
OCEANIA:									
AUSTRALIA.....	38	40	35	4.8	5.3	5.1	---	---	---
TOTAL.....	38	40	35	4.8	5.3	5.1	---	---	---
WORLD TOTAL.....									
	19,170	15,391	17,691	15.7	18.7	16.5	20,081	28,842	29,262

1/ Years shown refer to year of harvest in the Northern Hemisphere. Harvests of Northern Hemisphere countries are combined with those of the Southern Hemisphere, which immediately follow; thus, the crop harvested in the Northern Hemisphere in 1973 is combined with estimates for the Southern Hemisphere harvest, which begins late in 1973 and ends early in 1974. 2/ Harvested area as far as possible. 3/ Preliminary.

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HAISI AREA, YIELD, AND PRODUCTION IN SPECIFIED COUNTRIES. YEAR OF HARVEST, AVERAGE 1968-72, ANNUAL 1973 AND 1974 1/

CONTINENT AND COUNTRY	AREA 2/			YIELD			PRODUCTION		
	AVE. 1968-72	1973	1974 3/	AVE. 1968-72	1973	1974 3/	AVE. 1968-72	1973	1974 3/
	THOUSAND HA	THOUSAND HA	THOUSAND HA	QU/HA	QU/HA	QU/HA	THOUSAND MT	THOUSAND MT	THOUSAND MT
NORTH AMERICA									
CANADA.....	2,796	2,711	2,564	19.1	18.6	17.7	5,331	5,041	4,530
MEXICO.....	46	55	55	8.1	10.0	9.1	37	55	50
UNITED STATES.....	6,768	5,710	5,491	18.9	16.9	17.1	12,794	9,636	9,416
TOTAL.....	9,610	8,476	8,110	18.9	17.4	17.3	18,162	14,732	13,996
SOUTH AMERICA									
ARGENTINA.....	365	380	360	12.7	14.8	13.9	463	561	500
BRAZIL.....	30	30	30	8.9	9.0	9.0	27	27	27
CHILE.....	78	97	80	13.8	16.6	14.6	108	162	115
COLOMBIA.....	1	1	1	10.0	10.0	10.0	1	1	1
PERU.....	76	83	83	8.6	8.0	8.4	66	66	70
URUGUAY.....	590	591	554	12.1	13.5	12.9	664	797	713
TOTAL.....	1,100	1,182	1,108	12.1	13.5	12.9	1,229	1,414	1,266
EUROPE									
BELGIUM.....	86	68	66	34.8	37.4	37.7	298	254	249
DENMARK.....	191	129	124	37.7	36.4	32.3	719	464	400
FRANCE.....	990	693	636	28.4	31.8	29.7	2,812	2,203	1,887
GERMANY, WEST.....	1,205	1,137	1,165	33.2	36.5	37.2	4,003	4,195	4,335
IRELAND.....	69	49	40	31.0	32.7	32.5	219	160	130
ITALY.....	293	236	230	15.7	17.6	17.7	459	419	407
LUXEMBOURG.....	15	14	13	28.9	36.7	30.6	44	43	40
NETHERLANDS.....	60	30	33	40.7	64.7	63.9	244	134	145
UNITED KINGDOM.....	363	281	240	25.0	39.2	41.5	913	1,101	995
TOTAL EC.....	3,271	2,639	2,547	30.0	33.8	33.7	10,072	8,913	8,588
AUSTRIA.....	103	94	92	27.5	30.2	29.0	285	284	267
FINLAND.....	507	520	526	24.4	22.1	24.0	1,240	1,169	1,261
GREECE.....	86	74	80	12.8	13.8	14.3	110	102	114
NORWAY.....	68	100	104	32.0	34.9	34.8	219	349	362
PORTUGAL.....	206	157	167	4.8	9.0	6.0	98	79	100
SPAIN.....	478	460	475	10.5	9.3	10.5	501	427	500
SWEDEN.....	509	474	438	31.6	25.5	24.2	1,619	1,209	1,446
SWITZERLAND.....	9	10	10	39.3	40.0	40.0	35	40	40
TOTAL WESTERN EUROPE ..	5,229	4,536	4,438	27.0	27.7	28.6	14,139	12,572	12,678
TOTAL EUROPE									
	7,789	6,831	6,643	25.0	26.1	26.6	19,492	17,990	17,670
U.S.S.R. (EUROPE AND ASIA) ..									
	9,708	11,887	12,000	13.9	14.7	14.2	13,531	17,455	17,008
AFRICA									
ALGERIA.....	54	50	50	7.7	8.4	7.6	41	32	38
MOROCCO.....	24	25	- - -	10.1	8.0	- - -	25	20	- - -
SOUTH AFRICA.....	436	200	200	2.4	4.9	5.3	106	97	105
TOTAL.....	514	275	250	3.3	5.4	5.7	172	149	143
ASIA									
CHINA, PEOPLES REP.....	1,340	1,300	1,300	6.3	6.9	6.9	840	900	900
JAPAN.....	31	20	15	21.5	20.5	20.0	68	41	30
TURKEY.....	328	300	300	13.3	12.5	12.7	437	376	380
TOTAL.....	1,699	1,620	1,615	7.9	8.1	8.1	1,345	1,317	1,310
OCEANIA									
AUSTRALIA.....	1,346	1,219	1,350	9.8	9.5	10.4	1,316	1,161	1,400
NEW ZEALAND.....	18	25	16	30.0	28.4	28.1	55	71	45
TOTAL.....	1,364	1,244	1,366	10.1	9.6	10.6	1,371	1,231	1,445
WORLD TOTAL.....									
	31,230	30,924	30,538	17.5	17.4	17.1	54,737	51,677	52,277

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BARLEY: AREA, YIELD, AND PRODUCTION, IN SPECIFIED COUNTRIES, YEAR OF HARVEST, AVERAGE 1968-72, ANNUAL 1973 AND 1974 1/

CONTINENT AND COUNTRY	AREA 2/			YIELD			PRODUCTION		
	AVE. 1968-72	1973	1974 3/	AVE. 1968-72	1973	1974 3/	AVE. 1968-72	1973	1974 3/
	THOUSAND HA	THOUSAND HA	THOUSAND HA	QU/HA	QU/HA	QU/HA	THOUSAND MT	THOUSAND MT	THOUSAND MT
YOUTH AMERICA									
CANADA	4,419	4,839	4,644	21.0	21.1	20.0	9,691	10,224	9,386
MEXICO	233	211	213	9.8	9.5	10.0	228	200	210
UNITED STATES	3,956	4,260	3,454	23.7	21.7	20.5	9,390	9,242	7,085
TOTAL	8,608	9,309	8,358	22.4	21.1	20.0	19,309	19,666	16,681
SOUTH AMERICA									
ARGENTINA	488	550	525	12.0	12.0	12.0	585	660	630
BRAZIL	28	25	23	9.9	10.4	10.4	28	26	26
BOLIVIA	84	80	- - -	7.5	8.1	- - -	63	65	- - -
CHILE	55	99	70	19.5	18.0	19.3	107	178	135
COLUMBIA	61	71	76	15.0	14.1	14.5	92	100	110
ECUADOR	107	93	105	9.5	8.5	9.0	102	79	95
PERU	161	185	150	8.8	8.9	8.9	160	165	170
URUGUAY	41	35	35	9.7	9.1	10.0	39	32	35
TOTAL	1,045	1,130	1,026	11.3	11.5	11.7	1,177	1,305	1,201
EUROPE									
BELGIUM	154	153	156	37.6	45.0	43.9	577	688	685
DENMARK	1,336	1,444	1,472	39.1	37.6	36.2	5,229	5,425	5,325
FRANCE	2,787	2,788	2,735	33.1	38.9	36.3	9,214	10,844	9,931
GERMANY (WEST)	1,449	1,671	1,683	35.6	39.6	40.4	5,166	6,622	6,780
IRELAND	217	240	231	37.9	34.4	34.3	822	825	793
ITALY	180	203	210	18.1	22.6	22.4	326	458	470
LUXEMBOURG	16	17	19	31.0	32.9	30.6	50	56	55
NETHERLANDS	98	90	73	37.1	42.6	41.1	365	383	300
UNITED KINGDOM	2,327	2,268	2,313	36.3	39.6	37.6	8,452	8,988	8,700
TOTAL EC	8,564	8,874	8,888	35.3	38.6	37.2	30,201	34,287	33,039
AUSTRIA	279	318	320	33.1	34.2	33.0	922	1,087	1,056
FINLAND	402	458	445	23.6	21.7	23.6	948	992	1,050
GREECE	356	411	420	19.5	20.9	23.3	693	857	980
MALTA-GOZO	2	2	2	12.5	10.0	15.0	2	2	3
NORWAY	182	172	172	30.6	31.1	32.4	555	535	587
PORTUGAL	112	81	86	6.2	7.0	7.9	70	57	68
SPAIN	2,223	2,733	2,850	17.8	16.1	19.3	3,964	4,408	5,500
SWEDEN	589	599	610	31.1	29.5	33.4	1,833	1,760	2,040
SWITZERLAND	36	42	42	38.2	40.2	41.0	142	169	172
TOTAL WESTERN EUROPE	12,745	13,690	13,835	30.9	32.3	32.1	39,331	44,164	44,483
ALBANIA	9	10	10	10.5	10.0	10.0	9	10	10
BULGARIA	419	450	450	26.5	33.0	33.0	1,111	1,485	1,485
CZECHOSLOVAKIA	799	873	873	31.1	34.0	34.4	2,482	2,971	3,000
GERMANY (EAST)	630	692	640	34.9	41.2	40.6	2,198	2,848	2,600
HUNGARY	328	289	289	24.1	30.1	31.1	790	870	900
POLAND	845	1,083	1,300	25.5	29.2	26.9	2,155	3,163	3,500
ROMANIA	310	300	300	21.2	24.8	22.3	657	745	670
YUGOSLAVIA	292	328	330	15.5	20.5	18.2	452	674	688
TOTAL EASTERN EUROPE	3,632	4,025	4,192	27.1	31.7	30.5	9,856	12,764	12,783
TOTAL EUROPE	16,378	17,715	18,027	30.0	32.1	31.7	49,187	56,928	57,266
U.S.S.R. (EUROPE AND ASIA)	22,394	29,387	31,500	15.3	18.7	18.1	34,222	54,981	57,084
AFRICA									
ALGERIA	646	575	600	7.4	7.0	7.5	479	400	450
EGYPT	45	35	35	22.7	31.4	32.0	102	110	112
ETHIOPIA	1,755	1,760	1,750	8.7	8.5	8.0	1,531	1,500	1,400
LIBYA	247	300	300	3.7	3.3	3.3	91	100	100
MOROCCO	1,708	1,602	1,465	9.9	5.7	11.7	1,686	914	1,707
SOUTH AFRICA	53	38	38	6.0	7.4	9.2	32	28	35
TUNISIA	366	490	360	4.0	6.9	6.1	148	338	284
TOTAL	4,820	4,800	4,528	8.4	7.1	8.9	4,069	3,390	4,011
ASIA									
AFGHANISTAN	324	350	350	10.7	10.7	10.7	347	375	375
BANGLADESH	27	26	26	7.5	6.2	6.2	20	16	16
CHINA, PEOPLES REP.	6,408	6,500	6,500	10.2	10.8	11.0	6,560	7,000	7,150
CHINA, REP. OF (TAIWAN)	1	- - -	- - -	10.0	- - -	- - -	1	- - -	- - -
CYPRUS	73	30	75	10.8	5.0	16.0	78	15	120
INDIA	2,782	2,406	2,350	10.1	9.7	8.9	2,801	2,327	2,100
IRAN	1,500	1,400	1,400	7.0	6.4	5.7	1,054	900	808
IRAQ	733	700	900	11.1	9.7	11.1	814	680	1,000
ISRAEL	24	21	25	9.3	8.6	14.0	22	18	35
JAPAN	222	80	76	29.2	27.0	27.6	647	214	210
JORDAN	80	40	62	4.4	3.5	10.5	35	14	65
KOREA, REP. OF	908	816	810	21.9	21.8	22.1	1,989	1,778	1,794
LEBANON	14	15	16	7.4	4.0	11.3	10	6	18
PAKISTAN	157	164	170	6.4	6.6	6.6	101	109	113
SAUDI ARABIA	26	26	26	13.3	13.5	13.5	34	35	35
SYRIA	490	350	600	9.0	7.1	11.7	441	250	700
TURKEY	2,649	2,500	2,550	13.9	11.6	12.2	3,679	2,900	3,100
TOTAL	16,415	15,424	15,936	11.4	10.8	11.1	18,634	16,639	17,631
OCEANIA									
AUSTRALIA	1,907	1,914	2,200	11.0	12.9	14.5	2,098	2,467	3,200
NEW ZEALAND	74	62	85	33.6	33.5	34.7	250	208	295
TOTAL	1,982	1,976	2,285	11.8	13.5	15.3	2,348	2,675	3,495
WORLD TOTAL	71,641	79,740	81,660	18.0	19.5	19.3	128,947	155,586	157,251

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404. 1. AREA, YIELD AND PRODUCTION IN SPECIFIED COUNTRIES, YEAR OF HARVEST: AVERAGE 1968-72, ANNUAL 1973 AND 1974^{1/}

Country and Country	AREA 2/			YIELD			PRODUCTION		
	1968-72	1973	1974 ^{1/}	1968-72	1973	1974 ^{1/}	1968-72	1973	1974 ^{1/}
	THOUSAND HA	THOUSAND HA	THOUSAND HA	QU/HA	QU/HA	QU/HA	THOUSAND MT	THOUSAND MT	THOUSAND MT
North America									
Canada	479	528	575	56.4	53.2	50.0	2,413	2,797	2,875
Costa Rica	50	52	55	10.7	10.0	10.0	52	52	55
Cuba	139	150	160	7.4	7.8	7.8	118	125	125
Dominican Republic	26	25	16	17.6	20.0	25.0	45	40	40
El Salvador	263	201	210	14.9	20.2	18.6	102	406	391
Guatemala	732	844	850	9.6	8.3	8.8	702	701	748
Haiti	313	320	320	7.7	7.8	7.8	242	250	250
Honduras	204	295	300	11.0	10.0	10.0	136	295	325
Jamaica	5	6	13	9.1	8.3	9.2	4	5	12
Mexico	7,670	8,000	8,050	10.7	11.5	11.0	8,220	9,200	9,500
Nicaragua	236	189	153	8.5	11.6	13.7	198	220	210
Panama	80	68	69	8.2	8.1	8.3	65	55	57
Taiwan	2	2	2	19.0	15.0	15.0	3	3	3
United States	23,422	24,994	25,116	53.1	57.8	59.1	12,490	14,344	14,811
TOTAL	33,660	35,671	36,221	40.8	44.1	40.7	13,111	15,763	16,172
South America									
Argentina	3,670	3,600	3,900	22.3	27.0	25.9	8,202	10,000	10,500
Brazil	10,360	11,500	11,900	13.5	13.0	13.7	13,966	15,000	15,750
Bolivia	210	207	225	13.0	14.7	14.4	203	305	325
Chile	76	146	135	31.7	25.4	31.9	241	345	430
Colombia	758	405	625	11.2	12.0	12.2	851	500	760
Ecuador	221	240	250	9.8	10.2	10.2	216	235	255
Paraguay	189	250	250	12.2	12.0	12.0	220	300	300
Peru	358	314	320	16.4	19.6	18.0	589	616	600
Uruguay	189	189	190	8.5	10.0	9.5	161	189	180
Venezuela	382	575	575	11.2	7.0	8.7	652	402	500
TOTAL	16,573	17,494	17,970	12.4	12.0	10.5	29,300	31,971	32,600
Europe									
France	1,450	1,952	1,981	49.2	54.7	55.0	7,140	10,671	10,895
Germany (F.R.G.)	94	106	115	48.7	54.1	53.0	459	573	610
Italy	963	874	950	46.9	56.3	56.0	4,516	4,923	5,130
Netherlands	1	1	1	42.0	42.0	42.0	1	1	1
United Kingdom	1	1	1	38.7	48.0	48.0	2	4	4
TOTAL E.C.	2,510	2,935	3,043	48.3	55.1	55.0	12,112	16,188	16,645
Austria	115	147	150	55.1	65.7	63.0	631	966	965
Greece	154	166	155	32.9	39.2	38.7	507	650	600
Portugal	412	373	365	13.2	13.6	13.2	545	509	480
Spain	495	525	529	35.5	39.1	41.6	1,757	2,026	2,200
Switzerland	10	18	20	57.1	65.9	65.0	56	124	130
TOTAL WESTERN EUROPE	3,695	4,164	4,268	42.3	49.2	49.2	15,618	20,405	21,000
Albania	163	165	165	14.7	15.2	15.2	239	250	250
Bulgaria	633	740	740	37.9	19.1	39.2	2,399	2,090	2,900
Czechoslovakia	136	163	163	30.7	43.9	42.9	525	715	700
German (D.R.)	4	15	25	28.9	10.0	40.0	11	45	100
Hungary	1,283	1,401	1,400	19.5	20.5	20.0	4,559	5,911	5,355
Poland	5	5	5	24.6	30.0	30.0	12	15	15
Romania	3,223	3,500	3,500	24.2	20.6	21.6	7,797	7,000	7,500
Yugoslavia	2,403	2,370	2,255	30.7	34.7	37.3	7,307	8,226	8,400
TOTAL EASTERN EUROPE	7,184	8,427	8,343	29.2	30.0	30.2	24,923	28,442	29,120
TOTAL EUROPE	11,545	12,591	12,611	33.4	36.1	36.7	40,541	48,847	50,120
U.S.S.R. (EUROPE AND ASIA)	3,643	4,031	4,500	26.7	33.3	31.1	9,727	13,440	14,000
Africa									
Algeria	6	4	5	10.0	10.0	10.0	6	4	5
Angola	530	530	530	8.5	8.5	8.5	451	450	450
Burundi	189	177	189	11.5	10.4	10.6	207	184	190
Cameroon	317	305	335	11.4	10.3	10.1	378	314	340
Dahomey	359	310	310	5.6	6.1	6.5	199	190	200
Equatorial Guinea	643	660	665	36.8	37.9	38.3	2,365	2,500	2,550
Ethiopia	880	900	900	18.9	11.1	10.0	941	1,000	900
Ghana	336	405	400	10.9	10.8	11.3	367	430	450
Ivory Coast	327	340	340	7.9	8.2	8.8	257	280	300
Kenya	1,245	1,100	1,200	12.1	13.0	12.5	1,500	1,440	1,500
Madagascar	118	115	120	9.9	9.9	10.0	117	114	120
Mali	1,024	1,000	1,000	10.3	10.9	11.0	1,051	1,090	1,100
Morocco	113	90	90	8.0	8.7	8.7	91	80	80
Mozambique	468	462	490	6.6	6.8	6.5	307	261	320
Niger	680	680	680	7.1	6.8	6.1	484	400	450
Nigeria	1,225	1,560	1,500	9.4	8.3	9.0	1,147	1,267	1,350
Rhodesia	426	500	450	4.7	4.0	3.6	1,043	2,000	1,600
Senegal	46	50	50	24.7	24.7	24.7	11	11	11
South Africa	4,239	4,463	4,500	18.9	24.7	24.0	6,743	11,043	9,000
Tanzania	1,067	962	1,000	6.0	5.5	6.0	602	520	600
Uganda	290	280	290	11.5	11.7	12.1	343	320	350
Zambia	162	160	170	22.5	21.0	21.5	410	378	460
Zaire (Congo)	307	350	350	10.1	10.6	10.6	312	370	370
TOTAL	14,973	15,443	15,553	12.1	12.1	12.1	47,307	51,013	52,000
Asia									
Afghanistan	456	460	460	15.7	15.2	15.2	715	700	700
Burma	137	130	130	5.1	6.2	6.2	70	80	80
China (People's Rep.)	13,170	13,400	13,500	18.7	16.4	16.4	24,800	25,000	25,000
China (Rep. of Taiwan)	22	30	35	25.0	28.3	27.1	54	85	95
India	5,765	5,700	5,600	10.5	10.2	10.8	6,034	5,800	6,250
Indonesia	2,775	2,750	2,800	9.6	9.4	9.7	2,662	2,694	2,764
Iran	25	27	27	14.2	14.8	14.8	36	40	40
Israel	1	2	2	48.3	50.0	50.0	6	10	10
Japan	13	7	5	27.4	27.1	28.0	36	19	14
Korea (S.)	43	100	100	12.0	12.0	12.0	112	120	120
Korea (N.)	42	34	35	14.9	17.9	17.1	62	61	60
Laos	4	2	2	14.4	10.0	15.0	3	2	3
Malaysia	3	3	3	21.9	20.7	23.3	7	8	7
Philippines	435	440	440	10.1	10.2	10.2	788	800	800
Singapore	830	830	830	10.5	12.1	12.0	673	767	780
Sri Lanka	2,365	2,300	2,300	8.1	8.3	8.3	1,918	2,342	2,350
Taiwan	642	650	670	27.6	27.6	27.6	1,734	2,350	2,000
Thailand	643	650	670	18.2	18.2	17.0	1,164	1,090	1,140
Vietnam (S.)	29	29	29	10.7	10.7	10.7	31	31	31
TOTAL	27,315	28,093	28,209	14.7	14.9	15.1	40,262	41,842	41,092
Australia									
Australia	74	57	55	24.6	27.5	25.0	181	157	140
New Zealand	11	17	19	24.5	20.0	23.7	82	130	160
TOTAL	85	74	74	24.0	23.7	23.7	263	287	260
WORLD TOTAL	107,740	113,297	115,671	25.1	27.4	25.7	270,740	311,612	297,675

^{1/} Years shown refer to year of harvest in the Northern Hemisphere. Harvests of Northern Hemisphere countries are combined with those of the Southern Hemisphere which immediately follow; thus, the crop harvested in the Northern Hemisphere in 1973 is combined with estimates for the Southern Hemisphere harvest which begins late in 1973 and ends early in 1974. ^{2/} Harvested area as far as possible. ^{3/} Preliminary.

Foreign Agricultural Service, Prepared or estimated on the basis of official statistics of foreign governments, reports of U.S. Agricultural Attaches, and other foreign source materials. Based on data as of September 12, 1974.

WORLD ALMOND PROSPECTS

The 1974 world almond crop, estimated at 190,500 metric tons (kernel weight basis) is the largest on record. This exceeds the 1973 harvest of 133,300 tons by 43 percent and the 5-year average (1966-70) by 50 percent. A record crop and declining demand (resulting from consumer substitution of other, lower priced nuts) have caused almond prices to recede from the very high levels of a year ago. For the first time in 3 years the outlook for the world almond market is uncertain.

Foreign production is up substantially over that of a year ago, totaling 90,500 tons, compared to 65,600 tons in 1973. This sizeable increase comes principally from the expected record crop in Spain and increased—but still less than normal—harvest in Italy. Crops in Italy, Portugal, and Morocco experienced some weather damage.

The Italian almond crop, hit by cold rainy weather at blossom time and hot dry summer winds, is suffering its fourth consecutive below-average yield. It is expected to total 17,000 tons, 19 percent below the July estimate of 21,000 tons, but more than double the record low 1973 harvest of 8,000 tons. However, this is still considerably below the 10-year average (1964-1973) of 29,000 tons. The Portuguese almond crop, also plagued with adverse weather, is now estimated at 4,500 tons, 10 percent below the July estimate and 44 percent less than the 1973 crop of 8,000 tons. The almond harvest in Morocco is expected to total 5,000 tons.

Both Spain and Iran, virtually untouched by severe weather problems, are expecting almond crops larger than those of a year ago. Spain's harvest is expected to be

a record 55,000 tons, 49 percent above the 1973 harvest of 37,000 tons, while the Iranian crop is estimated at 9,000 tons, up 27 percent from the 1973 harvest.

The official U.S. Department of Agriculture estimates 1974 U.S. production at 100,000 tons (shelled basis), about 48 percent above last year's output.

Exports for the 1973-74 marketing year from the major producing countries (Iran, Italy, Morocco, Portugal, Spain, and the U.S.) are placed at 75,900 tons (kernel weight basis), down from the 82,500 tons shipped during 1972-73.

U.S. exports for 1973-74 increased by 6,100 tons to 32,300 tons, 10 percent less than the 1971-72 record of 35,700 tons.

During most of 1973-74, world almond prices soared, reacting principally to strong world demand and tight supplies. However, prices are expected to decline this fall as the large 1974 harvest becomes available. Currently, foreign prices still remain at high levels, but are somewhat less than those of a year earlier.

Italian Shelled Bari, Unselected were quoted at \$1.39 per pound (f.o.b. Italian port) in August 1974, compared to \$1.77 per pound a year ago and \$1.08 in 1972. Spanish Unselected Valencias are now quoted at \$1.38 per pound, compared with \$1.74 per pound in August 1973 and \$1.09 per pound in 1972.

ALMONDS, SHELLLED: Commercial production in specified countries,
Average 1966-70, Annual 1971-74
(In thousands of metric tons 1/)

Region and Country	Average 1966-70	1971	1972	1973 <u>2/</u>	1974 <u>3/</u>
Foreign:					
Iran	5.8	7.1	9.0	7.1	9.0
Italy	35.0	16.0	15.0	8.0	17.0
Morocco	3.6	2.5	4.8	5.5	5.0
Portugal	3.9	6.5	5.5	8.0	4.5
Spain	31.1	33.0	50.0	37.0	55.0
Total	79.4	65.1	84.3	65.6	90.5
United States	<u>4/</u> 47.8	<u>4/</u> 69.9	<u>4/</u> 64.4	<u>4/</u> 67.7	100.0
World total	127.2	135.0	148.7	133.3	190.5

1/ All tonnages have been converted to metric units; 1 metric ton is equivalent to 2204.6 pounds.

2/ Revised.

3/ Preliminary.

4/ SOURCE: Almond Control Board

ALMONDS, SHELLLED BASIS: Exports from selected countries,
1969-73 marketing years 1/
(In thousands of metric tons 2/)

Country	1969	1970	1971	1972	1973 <u>3/</u>
Foreign:					
Iran	4.7	5.8	5.4	5.6	5.2
Italy	17.4	17.7	13.2	9.6	3.5
Morocco	2.0	2.0	1.5	3.6	4.3
Portugal	1.7	5.0	5.2	4.5	6.6
Spain	13.0	16.5	19.0	33.0	24.0
Total	38.8	47.0	44.3	56.3	43.6
United States	25.6	25.9	35.7	26.2	32.3
World total	64.4	72.9	80.0	82.5	75.9

1/ Iran--year beginning September 23; Morocco--year beginning July 1; Spain, Portugal, and Italy--year beginning September 1; U.S.--year beginning August 1.

2/ All tonnages have been converted to metric units; 1 metric ton is equivalent to 2204.6 pounds.

3/ Preliminary.

ALMONDS, SHELLLED, UNSELECTED: Monthly average prices, f.o.b.
 Bari, Italy, marketing seasons 1969-74
 (In U.S. cents per pound)

Month	1969-70	1970-71	1971-72	1972-73	1973-74	1974-75
August	86.8	87.6	97.5	107.6	177.0	138.5
September	98.0	77.6	93.8	105.7	181.3	
October	99.2	74.0	93.9	102.6	176.4	
November	97.1	73.4	89.9	101.7	170.1	
December	97.2	70.8	90.9	102.1	172.9	
January	97.0	69.4	96.8	104.1	169.4	
February	91.0	69.1	96.3	105.7	165.9	
March	88.2	72.9	95.4	118.3	166.8	
April	83.6	73.1	97.9	142.4	157.1	
May	82.7	80.8	102.0	167.3	156.1	
June	89.9	79.1	107.9	173.5	142.6	
July	88.7	85.2	107.8	176.0	139.5	

1974 WORLD FILBERT OUTLOOK

Revised estimates indicate a record world filbert crop of 366,000 metric tons (in-shell basis) in 1974, exceeding the 1970 record harvest of 359,400 tons by 6,600 tons. Prices during 1973-74 soared, reacting primarily to substitution of lower priced filberts for other high-priced nuts (principally almonds).

The Turkish trade anticipates an unusually large 1974 harvest of 220,000 tons (particularly noteworthy since this is supposed to be an offyear in the production cycle). This compares with the 240,000 tons harvested in 1973. Some traders believe this estimate to be rather high, particularly since unusually dry weather in the producing region could have severely reduced the crop. The Italian crop is expected to total a record 105,000 tons, substantially above last year's harvest of 85,000 tons and 11 percent above the previous record 1971 crop of 95,000 tons. Spain's 1974 output is placed at 33,000 tons, more than double last year's crop of 15,500 tons. Production in the United States is estimated at 8,000 tons, down 28 percent from that of last season.

Exports from the three primary producing countries (Italy, Spain, and Turkey) are placed at a record 283,000 tons (in-shell basis) for the 1973-74 season. Turkish shipments are estimated at 220,000 tons (compared to 185,400 tons during the 1972-73 year), while Spanish overseas sales are placed at 8,000 tons (compared to 15,000 tons last season). Italian exports are estimated at 55,000 tons, substantially below the record volume shipped in the 1971-72 season, but 8 percent above the 51,000 tons exported last year.

U.S. imports of shelled filberts during the first ten months of this marketing year, (October 1973-July 1974) totaled 5,455 tons, nearly 78 percent above the 3,061 tons imported during the same period of 1972-73. Virtually all came from Turkey in both years.

Foreign prices continue to rise. Italian In-shell Avellinos were selling for 36 cents per pound (f.o.b. Italian port) in August, compared with 33 cents a year earlier. Shelled Avellinos, presently quoted at 94 cents per pound, sold for 79 cents a year ago. Prices, f.o.b., for Shelled Turkish Kerassundes are presented in the accompanying table.

FILBERTS, IN-SHELL: Production in specified countries,
annual 1970-74
(In thousands of metric tons 1/)

Region and Country	1970	1971	1972	1973 <u>2/</u>	1974 <u>3/</u>
Foreign:					
Italy	85.0	95.0	75.0	85.0	105.0
Spain	26.0	20.0	20.0	15.5	33.0
Turkey	240.0	150.0	190.0	240.0	220.0
Total	351.0	265.0	285.0	340.5	358.0
United States	8.4	10.3	9.2	11.1	8.0
Total world	359.4	275.3	294.2	351.6	366.0

1/ All tonnages have been converted to metric units; 1 metric ton is equivalent to 2204.6 pounds. 2/ Revised. 3/ Forecast.

FILBERTS: Exports from selected countries,
1969-73 marketing years 1/
(In thousands of metric tons 2/)

Type and Country	1969	1970	1971	1972	1973 <u>3/</u>
In-Shell:					
Italy	11.0	14.0	17.0	18.0	<u>4/</u>
Spain	<u>5/</u> 8.2	<u>4/</u>	<u>4/</u>	<u>4/</u>	<u>4/</u>
Turkey	1.2	4.0	3.0	3.0	<u>4/</u>
Total	20.7	---	---	---	---
Shelled:					
Italy	5.8	18.5	21.0	14.7	
Spain	<u>5/</u> .3	<u>4/</u>			
Turkey	81.0	67.0	7.0		
Total	86.8	---	---	---	---
In-Shell Equivalent:					
Italy	24.3	55.4	63.2	51.0	55.0
Spain	8.8	13.0	15.0	15.0	8.0
Turkey	163.8	138.4	145.2	185.4	220.0
Total	196.9	206.8	223.4	251.4	283.0

1/ Marketing year begins September 1. 2/ All tonnages have been converted to metric units; 1 metric ton is equivalent to 2204.6 pounds. 3/ Preliminary. 4/ Separation into shelled and in-shell not available. 5/ Based on Bureau of Census data.

FILBERTS, SHELLLED KERASSUNDES: Prices, f.o.b. Turkish port
first week each month 1969-73 marketing years 1/
(In U.S. cents per pound)

First week of	1969-70	1970-71	1971-72 <u>2/</u>	1972-73	1973-74
September	61.0	59.9	58.2	54.4	61.2
October	61.5	63.7	63.1	---	61.2
November	68.9	64.8	56.1	57.2	61.2
December	68.3	62.3	56.1	57.2	60.3
January	72.1	57.2	58.5	58.1	60.8
February	70.8	57.2	59.0	58.1	62.1
March	69.1	56.6	58.5	57.2	62.1
April	67.5	56.1	57.1	59.0	64.4
May	66.4	57.2	59.0	57.6	64.0
June	67.0	60.4	---	58.5	67.1
July	61.0	---	54.4	59.4	---
August	61.5	58.2	54.4	56.3	---

1/ Starting in January 1972 prices are monthly averages, f.o.b., Turkish port.

NEAR RECORD COFFEE CROP FOR 1974-75

Reflecting larger crops in virtually all major producing countries, the 1974-75 coffee harvest is expected to exceed last year's crop by about 25 percent. At an estimated 80.1 million bags (132.276 lb. each), total production will be the largest since 1965-66. Exportable production, presently estimated at 60.1 million bags, is expected to be about one-third greater than that of 1973-74. As considered here, exportable production represents total harvested production minus domestic consumption in the producing countries. It does not account for stocks from previous harvests that may still be available in some producing countries.

In view of current larger than usual stocks, high interest rates, and uncertain economic conditions in both the United States and Europe, the next few months may well witness a shift in the importing countries from inventory accumulation to inventory liquidation. If this happens, the 1974-75 crop may increase stocks held by exporting countries of some 3-4 million bags.

The process of inventory drawdown in importing countries, which seems to be already underway, was reflected during the last few months in a softening of prices of all four major types of coffee from the peak levels of late spring.

COFFEE GREEN: TOTAL PRODUCTION IN SPECIFIED COUNTRIES - AVERAGE 1965-66/1969-70, ANNUAL 1970-71/1974-75 1/
(IN THOUSANDS OF BAGS) 2/

REGION AND COUNTRY	AVERAGE 1965-66/1969-70	1970-71	1971-72	1972-73	1973-74	1974-75
NORTH AMERICA						
COSTA RICA	1,250	1,250	1,350	1,335	1,575	1,425
CUBA	472	475	460	475	500	450
DOMINICAN REPUBLIC	587	700	715	750	750	750
EL SALVADOR	2,116	2,170	2,600	2,100	2,070	2,570
GUATEMALA	4	1	1	1	1	1
HAITI	1,812	1,840	2,100	2,250	2,200	2,300
HONDURAS	497	550	575	525	550	550
JAMAICA	456	570	700	850	700	800
MEXICO	20	20	24	22	20	22
NICARAGUA	3	1	1	1	1	1
PANAMA	2,895	3,200	3,400	3,700	3,100	3,500
PARAGUAY	520	650	700	570	575	675
PERU	60	75	88	82	72	80
TRINIDAD AND TOBAGO	55	69	69	50	45	75
UNITED STATES	39	31	21	22	16	20
US-PUERTO RICO	244	240	150	200	220	200
TOTAL	11,050	11,842	12,934	12,933	12,395	13,419
SOUTH AMERICA						
BOLIVIA	122	75	85	95	95	90
BRAZIL	23,240	9,750	23,600	24,000	14,500	27,000
COLUMBIA	8,030	7,800	7,200	8,800	8,700	9,500
ECUADOR 3/	969	1,300	1,100	1,100	870	1,200
GUAYANA	19	11	10	12	10	10
PARAGUAY	54	33	58	50	40	45
PERU	888	990	1,030	1,030	1,000	900
SURINAM	7	3	3	3	3	3
VENEZUELA	807	900	950	1,100	1,150	1,200
TOTAL	34,136	20,862	34,036	36,190	26,368	39,948
AFRICA						
ANGOLA	3,180	3,300	3,400	3,750	3,500	3,600
BURUNDI	254	350	400	355	350	350
CAMEROON	1,120	1,150	1,250	1,440	1,300	1,250
CAPE VERDE ISLANDS	2	1	1	1	1	1
CENTRAL AFRICAN REP.	173	160	175	180	190	180
COMORU ISLANDS	3	3	2	2	2	2
COTE D'IVOIRE	15	15	14	14	12	14
ETHIOPIA	129	120	115	115	105	120
GUINEA	1,814	2,100	2,150	2,100	1,700	2,050
GUINEA-BISSAU	17	15	10	15	9	10
IVORY COAST	82	75	80	80	85	90
KENYA	3,850	4,000	4,475	5,050	3,100	4,100
LIBERIA	832	1,000	1,000	1,265	1,075	1,250
MALAGASY REPUBLIC	65	85	70	85	95	90
NIGERIA	904	1,300	965	1,000	1,000	1,100
RUANDA	44	90	70	70	70	65
SAO TOME-PRINCE	168	250	260	186	266	256
SIERRA LEONE	6	3	2	2	2	2
TANZANIA	90	125	95	135	150	155
Togo	823	950	850	800	600	950
UGANDA	198	200	200	200	180	200
ZAMBIA (COPPERBELT)	2,887	3,000	2,850	2,850	3,100	3,100
ZAMBIA (COPPERBELT)	995	1,350	1,300	1,380	1,320	1,235
TOTAL	17,835	19,807	19,809	21,215	18,330	20,299
ASIA						
INDONESIA	1,209	1,900	1,200	1,580	1,600	1,750
INDONESIA	2,080	2,350	2,250	2,700	2,750	2,800
PHILIPPINES	120	60	63	65	67	70
PORTUGUESE TIMOR	741	840	835	850	865	900
VIETNAM, SOUTH	47	50	50	55	60	65
YEMEN	54	50	50	55	55	60
TOTAL	4,316	5,300	4,508	5,360	5,422	5,680
OCEANIA						
NEW CALEDONIA	34	18	25	25	25	25
NEW GUINEA	265	460	480	560	645	680
NEW HEBRIDES	4	2	2	2	2	2
TOTAL	303	480	507	587	672	707
WORLD TOTAL	67,640	58,291	71,834	76,285	63,187	80,053

1/ Coffee marketing year begins about July in some countries and in others about October. 2/ Of 60 kilograms each. 3/ As indicated in footnote 1, the coffee marketing year begins in some countries as early as July. Ecuador is one of these countries. Hence, the crop harvested principally during June-October 1971 in that country is shown as production for the 1971-72 marketing year. In Ecuador, however, this is referred to as the 1970-71 crop.

Note: Production estimates for some countries include cross-border movements.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U. S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.

COFFEE, GREEN: EXPORTABLE PRODUCTION IN SPECIFIED COUNTRIES - AVERAGE 1965-66/1969-70; ANNUAL 1970-71/1974-75 ^{1/}
(IN THOUSANDS OF BAGS) ^{2/}

REGION AND COUNTRY	AVERAGE 1965-66/1969-70	1970-71	1971-72	1972-73	1973-74	1974-75
NORTH AMERICA:						
COSTA RICA.....	1,110	1,095	1,190	1,160	1,395	1,235
CUBA.....	56	50	35	20	75	25
DOMINICAN REPUBLIC.....	415	505	490	490	465	455
EL SALVADOR.....	1,976	2,015	2,440	1,935	1,900	2,395
GUADELOUPE.....	3/	3/	3/	3/	3/	3/
GUATEMALA.....	1,585	1,590	1,845	1,990	1,930	2,020
HAITI.....	314	350	370	325	345	345
HONDURAS.....	362	460	575	720	565	660
JAMAICA.....	7	1	2	0	0	0
MARTINIQUE.....	---	---	---	---	---	---
MEXICO.....	1,525	1,680	1,835	2,100	1,500	1,900
NICARAGUA.....	462	570	615	480	480	580
PANAMA.....	18	9	23	20	10	17
TRINIDAD-TOBAGO.....	42	53	27	40	33	63
US-HAWAII.....	11	10	1	2	---	---
US-PUERTO RICO.....	6	---	---	---	---	---
TOTAL.....	7,890	8,388	9,448	9,282	8,698	9,695
SOUTH AMERICA:						
BOLIVIA.....	45	65	65	65	75	70
BRAZIL.....	15,039	1,500	14,850	15,000	5,500	18,000
COLOMBIA.....	6,740	6,390	5,750	7,430	7,250	8,000
ECUADOR ^{3/}	769	1,080	875	860	620	940
GUYANA.....	1	---	---	---	---	---
PARAGUAY.....	38	13	43	35	25	30
PERU.....	680	760	800	800	780	670
SURINAM.....	2	1	1	1	1	1
VENEZUELA.....	235	265	300	430	450	485
TOTAL.....	23,550	10,074	22,684	24,621	14,701	28,196
AFRICA:						
ANGOLA.....	3,112	3,200	3,300	3,650	3,400	3,500
BURUNDI.....	249	345	395	350	345	345
CAMEROON.....	1,090	1,125	1,220	1,410	1,270	1,220
CARE VERDE ISLANDS.....	2	---	---	---	---	---
CENT. AFRICAN REP.....	168	150	165	170	180	170
COMORO ISLANDS.....	1	1	1	1	1	1
CONGO, BRAZZAVILLE.....	14	14	13	13	11	13
DAHOMY.....	15	14	14	14	12	13
EQUATORIAL GUINEA.....	119	115	110	110	100	115
ETHIOPIA.....	1,346	1,450	1,490	1,410	990	1,320
GABON.....	17	14	9	14	8	9
GHANA.....	66	62	67	67	70	75
GUINEA.....	154	145	95	120	100	110
IVORY COAST.....	3,795	3,950	4,400	4,985	3,035	4,035
KENYA.....	812	988	973	1,240	1,045	1,217
LIBERIA.....	62	80	65	80	90	85
MALAGASY REPUBLIC.....	794	1,175	835	865	860	955
NIGERIA.....	42	65	50	40	35	30
RWANDA.....	163	245	254	180	260	250
SAO TOHE-PRINCIPE.....	4	1	1	1	1	1
SIERRA LEONE.....	81	120	90	130	145	145
TANZANIA.....	808	930	830	780	580	930
TOGO.....	193	197	197	197	177	197
UGANDA.....	2,872	2,985	2,830	2,830	3,080	3,080
ZAIRE (CONGO,K).....	940	1,150	1,200	1,265	1,200	1,085
TOTAL.....	16,919	18,521	18,604	19,922	16,995	18,901
ASIA:						
INDIA.....	497	1,150	435	820	815	950
INDONESIA.....	1,598	1,450	1,320	1,650	1,625	1,625
MALAYSIA.....	---	---	---	---	---	---
PHILIPPINES.....	---	22	---	---	---	---
PORTUGUESE TIMOR.....	42	40	60	60	55	60
VIETNAM, SOUTH.....	3/	3/	3/	3/	3/	3/
YEMEN.....	55	40	35	35	20	30
TOTAL.....	2,192	2,702	1,850	2,565	2,515	2,665
OCEANIA:						
NEW CALEDONIA.....	26	8	15	15	15	15
NEW GUINEA.....	250	456	474	554	638	672
NEW HEBRIDES.....	3	1	1	1	1	1
TOTAL.....	279	465	490	570	654	688
WORLD TOTAL.....	50,830	40,150	53,076	56,960	43,563	60,145

^{1/} Coffee marketing year begins about July in some countries and in others about October. Exportable production represents total harvested production minus estimated domestic consumption. ^{2/} Of 60 kilograms each. ^{3/} Negligible. ^{4/} As indicated in footnote 1, the coffee marketing year begins in some countries as early as July. Ecuador is one of these countries. Hence, the crop harvested principally during June-October 1971 in that country is shown as production for the 1971-72 marketing year. In Ecuador, however, this is referred to as the 1970-71 crop.

Note: Production estimates for some countries include cross-border movements.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.

WORLD TEA PRODUCTION UP in 1974

World tea production in 1974 (excluding that of the People's Republic of China) is forecast at a record 1.23 million metric tons, up slightly from the 1973 harvest of 1.22 million. Production in Asia and Oceania is anticipated to be up by nearly 2 percent to 1.05 million tons, reflecting prospects for a record Indian harvest. However, another disappointing crop is expected for Sri Lanka (Ceylon).

African production has suffered from drought conditions earlier in the year and will likely reach only 144,600 tons, off nearly 5 percent from the record 1973 harvest of 152,000 tons. South American production is also expected to be lower, reflecting a smaller Argentine crop.

Tea prices have risen sharply in 1974. London auction prices for all teas during the first 7 months of 1974 have averaged about 62.6 cents per pound, up 37 percent over the corresponding 1973 period when prices averaged 45.6 cents.

Asia

Production in India is forecast to reach a record 480,000 tons, up from the 1973 outturn of 470,000. The harvest in north India for the first 6 months of 1974 totaled 109,900 tons, up 12 percent over the same 1973 period when 98,097 tons were harvested. Production in south India, at 50,174 tons, also was higher, compared with the January-June 1973 total of 48,126 tons. However, rising domestic consumption is expected to absorb all of the increase and export availabilities will likely unchanged from those of a year earlier.

Sri Lanka's production is expected to be below the small 1973 harvest of 211,300 tons. The harvest for the first 6 months of 1974 has totaled only 108,421 tons, down 5 percent from the corresponding 1973 period when production amounted to 114,107 tons. Sri Lanka's tea crops in recent years have tended to stabilize at a level below the 1965-69 average of 223,100 tons.

The Bangladesh crop is forecast at 30,000 tons, an increase of 8 percent over the 1973 harvest of 27,700 tons and only slightly below the record 1970 level of 31,400 tons.

Africa

Kenya's production is forecast at 49,000 tons, down about 13 percent from the record 1973 harvest of 56,600 tons, reflecting drought conditions earlier in the year. New tea plantings continue in Kenya, and production is expected to continue to trend upward in future years.

Production for Mozambique, Tanzania, Uganda, and Zaire will also likely be lower this year.

South America

South American production is forecast at 29,200 tons, off nearly 9 percent from the 1973 outturn of 32,000. Argentina's crop is expected to be smaller, primarily reflecting reduced harvesting by growers in protest of the low prices fixed by the Government. Ecuador's crop is anticipated to reach a record 1,000 tons, as new plantings increase productivity.

TEA: Production in specified major producing countries,
average 1965-69, annual 1970 to 1974

(In thousands of metric tons)

Continent and country	Average 1965-69	1970	1971	1972	1973 ^{1/}	Forecast 1974
Asia and Oceania:						
Bangladesh ^{2/}	28.5	31.4	12.5	23.8	27.7	30.0
India	384.6	418.5	435.5	455.5	470.0	480.0
Indonesia	40.1	44.0	48.2	49.8	54.5	55.0
Iran	18.3	20.0	20.0	20.0	20.0	20.0
Japan	84.1	91.2	92.9	94.8	95.0	97.0
Malaysia	3.4	3.4	3.3	3.4	3.4	3.5
Papua New Guinea	.2	1.2	1.8	2.8	3.0	3.2
Sri Lanka (Ceylon)	223.1	212.2	217.8	213.5	211.3	210.0
Taiwan	23.5	27.6	27.0	26.2	28.6	29.0
Turkey	23.9	33.4	33.6	46.5	43.2	45.0
USSR	56.0	66.8	68.6	71.3	73.0	75.0
Vietnam, South	5.0	5.5	5.8	5.0	5.0	5.0
Total	890.7	955.2	967.0	1,012.6	1,034.7	1,052.7
Africa:						
Burundi	---	.1	.3	.4	.6	.7
Cameroon	.8	1.2	1.2	1.4	1.5	1.6
Kenya	26.8	41.1	36.3	53.3	56.6	49.0
Malawi	15.6	18.7	18.6	20.7	23.6	24.6
Mauritius ^{3/}	2.3	3.3	4.1	4.7	4.1	4.7
Mozambique	13.9	17.0	16.5	18.7	18.8	18.5
Rhodesia	2.5	3.0	3.0	3.0	3.0	
Rwanda	.6	1.2	1.8	2.5	2.7	
Tanzania	7.3	8.5	10.5	12.7	12.7	
Uganda	12.7	18.2	18.0	23.4	20.4	
Zaire	6.4	8.0	8.0	8.0		
Total	88.9	120.3	118.3	148.8		
South America:						
Argentina	16.5	18.5	25.0	24.0	23.1	20.0
Brazil	5.7	5.8	6.5	6.0	6.0	6.0
Ecuador	---	.3	.4	.5	.7	1.0
Peru	1.4	1.5	2.1	2.2	2.2	2.2
Total	23.6	26.1	34.0	32.7	32.0	29.2
Grand total	1,003.2	1,101.6	1,119.3	1,194.1	1,218.7	1,226.5

^{1/} Preliminary. ^{2/} Formerly East Pakistan. ^{3/} Year ending June 30.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.

NORTHERN HEMISPHERE APPLE, PEAR CROPS DEPRESSED BY BAD WEATHER

Apples. The 1974 apple crop in the Northern Hemisphere is expected to total 10.9 million metric tons, nearly 14 percent below the previous year's crop and only 2 percent above 1972's exceptionally small output.

Production in Western Europe is down 19 percent from 1973's level. The sizeable decline largely results from inclement weather during the critical blooming period. Early frost, frequent rains, and overall low temperatures during the main blossoming period resulted in insufficient setting of fruit. West Germany suffered the greatest loss; its 1974 crop is forecast at 1.2 million metric tons, a 41 percent decrease from the 1973 crop. In France, which has become an increasingly prominent exporter, production is estimated to be 20 percent less than that of last year. The Italian crop is expected to be 10 percent smaller than the previous year's crop. Italy is the largest European producer. The United Kingdom and Sweden, both important importers, also expect smaller crops this year.

The 1974 estimate for the U.S. commercial crop of 2.8 million metric tons is only 1 percent below last year's figure. Canada and Mexico expect to post 10 and 12 percent gains, respectively.

Pears. The anticipated Northern Hemisphere crop for 1974, 3.8 million metric tons, is 8 percent below the previous year's crop and 2 percent below the small crop in 1972.

The forecast for the 1974 European crop of 3.1 million metric tons falls 9 percent short of last year's level. The drop is largely a reflection of the 9 percent decrease in Italian production resulting from poor weather conditions during the early blooming stage. Italy accounts for over 40 percent of total production in the Northern Hemisphere. Early frosts in France and West Germany are expected to reduce crops in both countries by 21 and 29 percent, respectively. In the United Kingdom, a leading importer of pears, 1974 production is predicted to change only slightly. The 1974 crop estimate for the U.S. of 638,000 metric tons is only 3 percent below the 1973 crop.

APPLES: Production of dessert and cooking varieties
in specified Northern Hemisphere countries,
annually 1970-74 1/

(In 1,000 Metric Tons)

Continent and Country	1970	1971	1972	1973	1974 ^{2/}
North America:					
Canada ^{3/}	406	398	393	375	412
Mexico	162	162	161	190	213
United States ^{3/}	2,902	2,890	2,668	2,821	2,797
Total	3,470	3,450	3,222	3,386	3,422
Europe:					
EC:					
Belgium-Lux.	252	280	265	246	177
Denmark ^{3/}	83	80	64	77	68
France ^{4/}	1,876	1,854	1,718	2,021	1,613
Germany, West	1,777	1,980	1,239	2,016	1,188
Italy	2,062	1,698	1,873	2,050	1,838
Netherlands	450	520	400	460	370
United Kingdom ^{4/}	491	466	350	453	364
Total	6,991	6,878	5,909	7,323	5,618
Other Europe:					
Austria ^{4/}	188	158	112	187	
Greece	207	225	183	233	
Norway	48	51	50	36	
Spain ^{4/}	449	571	738	892	
Sweden ^{3/}	43	43	46		
Switzerland ^{4/}	90	111	95		
Yugoslavia	277	327	309		
Total	1,302	1,486	1,523		
Total Europe	8,293	8,364	7		
Total Specified Countries	11,763	11,814	10		

^{1/} May include some cider varieties in countries not rep

^{2/} Preliminary.

^{3/} Commercial crop.

^{4/} Excludes cider apples reported separately.

Foreign Agricultural Service. Prepared or estimated on th
statistics of foreign governments, other foreign source m
U.S. Agricultural Attaches and Foreign Service Officers, i
research, and related information.

PEARS: Production of dessert and cooking varieties
in specified Northern Hemisphere countries,
annually 1970-74 1/

(In 1,000 Metric Tons)

Continent and Country	1970	1971	1972	1973	1974 ^{2/}
North America:					
Canada ^{3/}	38	43	41	31	39
Mexico	41	34	35	36	40
United States ^{3/}	498	680	555	657	638
Total	577	757	631	724	717
Europe					
EC:					
Belgium-Lux.	99	60	51	30	65
Denmark ^{3/}	10	7	8	6	7
France ^{4/}	536	553	439	484	382
Germany, West	551	414	344	414	292
Italy	1,906	1,706	1,536	1,570	1,435
Netherlands	160	110	95	55	105
United Kingdom ^{4/}	72	69	49	44	46
Total	3,334	2,919	2,522	2,603	2,332
Other Europe:					
Austria ^{4/}	52	48	30	54	53
Greece	109	104	114	121	92
Norway	10	8	13	5	11
Spain ^{4/}	226	401	460	429	450
Sweden ^{3/}	7	7	6	4	5
Switzerland ^{4/}	21	23	13	21	13
Yugoslavia	112	112	91	141	120
Total	537	703	727	775	744
Total Europe	3,871	3,622	3,249	3,378	3,076
Total Specified Countries	4,448	4,379	3,880	4,102	3,793

^{1/} May include some cider varieties in countries not reporting separately.

^{2/} Preliminary.

^{3/} Commercial crop.

^{4/} Excludes cider pears reported separately.

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